

Date: 17/06/2024

To  
The Board of Directors,  
Renol Polychem Limited  
305 Sanskar Heights Nr Ra, Circle 150 Ft Ring Rd,  
Mavdi, Rajkot, Rajkot, Gujarat, India, 360004

Dear Sir/Madam,

**Sub: Consent Letter to make disclosures in relation to the proposed IPO of Renol Polychem Limited**

**Ref: Your letter dated 11/06/2024 regarding consent for the disclosure of names as Promoter Group in relation to your Company's proposed IPO.**

I, Miss Shefali Bhaveshbhai Harsoda, hereby consent to the disclosure of my name and the names of my related entities as mentioned here in below under Promoter Group in the Offer documents and any additional correspondence deemed necessary for submission to stock exchange and relevant regulatory and statutory authorities in relation to the Proposed Initial Public Offering (IPO) of **Renol Polychem Limited** and have no objection to our names being disclosed, along with other details, as and when required.

**My Personal details:**

<b>Name</b>	SHEFALI HARSODA
<b>Address</b>	NEW PAPAIYAVADI-4, NEAR SAGAR HALL, 80 FEET ROAD, GONDAL ROAD, RAJKOT-360004
<b>Mobile No.</b>	9909281092
<b>Email</b>	renolbhavesh@gmail.com
<b>PAN No.</b>	N/A
<b>Aadhar No.</b>	6020 6185 9545
<b>DIN No.</b>	N/A

**Details of my related entities:**

For Company/LLP				
Name of the entity	PAN No.	Designation	% of shareholding	Address
-	-	-	-	-
-	-	-	-	-

For Company/LLP in which company as mentioned above holds twenty per cent. or more, of the equity share capital				
Name of the entity	PAN No.	Designation	% of shareholding	Address
-	-	-	-	-
-	-	-	-	-

For Partnership Firm			
Name of the entity	PAN No.	% of Profit Sharing	Address
-	-	-	-
-	-	-	-

For Proprietorship Firm		
Name of the entity	PAN No.	Address
-	-	-
-	-	-

For HUF		
Name of the entity	PAN No.	Address
-	-	-
-	-	-

**I/We further confirm for me/us or any entities related to me/us that,**

1. I and my related entities have not been debarred from accessing the capital market by the SEBI and I and my related entities are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI or any securities market regulator in any other jurisdiction or any other authority/court.
2. I and my related entities have not been identified as a willful defaulter or fraudulent borrower by the RBI or other statutory or regulatory authorities or financial institutions or consortium.
3. I have not been declared as fugitive economic offender.
4. There are no investigation, enquiry, adjudication, prosecution or other regulatory action pending against me and my related entities which might be a reason or probable cause for the applicability of SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020, as amended.
5. I and my related entities do not qualify for any of the criteria mentioned in SEBI (Framework for Rejection of Draft Offer Documents) Order, 2012 which might be a cause for rejection of offer documents to be filed with the stock exchange.
6. I and my related entities do not qualify for any criteria which could be the basis for SEBI in prohibiting the company from issuing prospectus and matters incidental thereto under SEBI (Prohibition on raising Further Capital from Public and Transfer of Securities of Suspended Companies) Order, 2015.
7. I do confirm that I and my related entities are in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018.
8. I/We confirm that there are no financing arrangements whereby I or any of my related entities have financed the purchase by any other person of securities of the issuer.
9. I/We fulfil all the requirements of eligibility criteria of the stock exchange.

We authorize **Renol Polychem Limited** to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies or any other statutory and regulatory authority as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

We further confirm that the above information in relation to us are true, correct, adequate, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead and adequate to

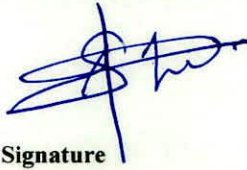


enable investors to make a well-informed decision. This consent letter may be relied upon by the Company, Lead Manager to the issue and the Legal counsel appointed in relation to proposed offer.

I further confirm that I will immediately communicate any changes in writing in the above information until the date when equity shares of your Company commence trading on the Stock Exchange. In the absence of any such communication from me, you, Lead Manager to the issue and the Legal counsel appointed in relation to proposed offer can assume that there is no change to the information provided by me/us until the equity shares commence trading on the Stock Exchange.

Wish you all the best for you proposed IPO.

Yours Sincerely,  
**SHEFALI HARSODA**



**Signature**

Copy to:

**Lead Manager to the Issue**  
Corporate Makers Capital Limited  
(SEBI Registered Category-I Merchant Banker)  
611, Sixth Floor Pragati Tower, Rajendra Place,  
West Delhi, India, 110008  
Contact:  
Email: [corporatemakers@gmail.com](mailto:corporatemakers@gmail.com)

**Encl:**

- 1) KYC documents of myself (Self-certified copy of PAN and Aadhaar card)
- 2) Self-certified copy of PAN card of all related entities
- 3) ITR Acknowledgment and Form filed with Audited PL, BS and all schedules, if applicable for last 3 FY.