



ASNANI STOCK BROKER PVT. LTD.

103, Sindhi Colony, Pratap Nagar, Chittorgarh – 312001 (Raj.)
Mob. No. 9351412345 Email – info@asnanionline.com
_CIN- U67120RJ2009PTC029006

CONSENT LETTER FROM THE UNDERWRITER

To,
The Board of Directors

RenolPolychem Limited
307, Sanskar Heights NR RA,
Circle 150 FT Ring RD, Mavdi,
Rajkot, Gujarat- 360004

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS UNDERWRITER FOR THE PUBLIC
ISSUE OF RENOL POLYCHEM LIMITED**

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name as “Underwriter” for the proposed IPO of your Company in the Draft Red Herring Prospectus (“DRHP”), Red Herring Prospectus (“RHP”), the Prospectus (“Prospectus”) to be filed by the Company with the EMERGE Platform of NSE Limited (“NSE”/“Stock Exchange” and the SME Platform referred to as “NSE-SME”), the Securities and Exchange Board of India (“SEBI”), and the Jurisdictional Registrar of Companies (“RoC”) in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

Name	Asnani Stock Broker Private Limited
Address	103, Pratap Nagar, Sindhi Colony, Chittorgarh, Rajasthan - 312001
Telephone	+91-9828100345
Email Id	kamal@asnanionline.com
Contact Person	Kamal Asnani
Website	www.asnanionline.com
SEBI Registration Number	INM000190431
CIN	U67120RJ2009PTC029006

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For and on behalf of

Asnani Stock Broker Private Limited

For- Asnani Stock Broker Pvt. Ltd.,



Director

Kamal Asnani

Director

Date:03/07/2025

Place: Chittorgarh

CC:

BookRunningLeadManager("BRLM")
CORPORATE MAKERS CAPITAL LIMITED Address: 611, 6 th Floor, Pragati Towers, Rajendra Place, New Delhi-110008 Tel: +9111-41411600 E-mail: compliance@corporatemakers.in Investor Grievance Email: info@corporatemakers.in / compliance@corporatemakers.in Website: www.corporatemakers.in Contact Person: Mr. Rohit Pareek SEBI Registration No.: INM000013095 CIN: U65100DL1994PLC063880