

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area, Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197, 26812682-83, Web: www.skylinerta.com

CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

To
The Board of Directors
RENOL POLYCHEM LIMITED
307 Sanskar Heights Nr Ra, Circle 150 Ft Ring Rd,
Mavdi, Rajkot, Rajkot, Gujarat, India, 360004

Subject: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the “Equity Shares”) of Renol Polychem Limited (the “Company” and such offer, the “Offer”)

We, Skyline Financial Services Private Limited, hereby consent to act as the Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the Draft Red Herring Prospectus (“DRHP”), Red Herring Prospectus (“RHP”), the Prospectus (“Prospectus”) to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited (“NSE”/“Stock Exchange” and the EMERGE Platform referred to as “NSE-EMERGE”), the Securities and Exchange Board of India (“SEBI”), and the Jurisdictional Registrar of Companies (“RoC”) in relation to the Issue. We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name of the Registrar:	Skyline Financial Services Private Limited
Logo:	
Address:	D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020
Telephone:	011 40450193-197
E-mail.:	ipo@skylinerta.com
Investor Grievance E-mail:	grievances@skylinerta.com
Website:	www.skylinerta.com
Contact Person:	Mr. Virender Rana
SEBI Registration No.:	INR000003241
CIN:	U74899DL1995PTC071324

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We enclose a copy of our registration certificate as **Annexure A**, further, please find below the declaration regarding our registration with SEBI, in the required format.

Registration Number:	INR000003241
Date of registration / Renewal of Registration:	11/01/2012
Date of expiry of registration:	Permanent Registration
If applied for renewal, date of application:	NO
Any communication from SEBI prohibiting the entity from acting as registrar to the offer:	NO
Any enquiry/investigation being conducted by SEBI:	NO
Period up to which registration/ renewal fees has been paid:	28/07/2026
Details of any penalty imposed:	N.A.

We also certify that our registration is valid as on the date and that we have not been debarred or prohibited by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in the capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("**BRLM**") until the date when the Equity Shares allotted under the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM and the Legal Advisor(s), can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of Skyline Financial Services Private Limited



Virender Kumar Rana

Director

DIN

Date: 28/08:2024

Place: New Delhi

Encl.: As above

CC:

Book Running Lead Manager (“BRLM”)

Corporate Makers Capital Limited

611, Sixth Floor, Pragati Tower, Rajendra Place, West Delhi, Delhi-110008;
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Telephone: +91-11-41411600

Email: compliance@corporatemakers.in
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Website: www.corporatemakers.in
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Investor Grievance Email: info@corporatemakers.in

Contact Person: Mr. Manish Kumar Singh

SEBI Registration Number: INM000013095

CIN: U65100DL1994PLC063880

निर्गम रजिस्ट्रार और
शेयर अंतरण अधिकारी

FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम B)

(Regulation B)/ Regulation 8A

001296

रजिस्ट्रार का प्रमाणपत्र

CERTIFICATE OF REGISTRATION/ PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के तहत चरित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अधिकारी को का है।

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SKYLINE FINANCIAL SERVICES PVT. LTD.
123, VINOBAPURI
LAJPAT NAGAR - II
NEW DELHI 110 024

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें निर्दिष्ट है, इसके द्वारा रजिस्ट्रार का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I/~~registrars to an issue/share transfer agent in Category II~~, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकारी का रजिस्ट्रार कोड

INR000003241

II. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. अत्र एक तटीकृत न किया जाए रजिस्ट्रार का प्रमाणपत्र एक विधिवत है।

III. Unless renewed, the certificate of registration is valid from

MUMBAI

JANUARY 11, 2012

स्थान Place

तारीख Date

*को लागू न की उसे काट दें। *Delete whichever is not applicable



प्रमुख से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

K. SARAVANAN

प्रमाणित हस्ताक्षर/ Authorised Signature

